



EnergyCite Ltd  
204 West Spear Street, #3543  
Carson City, Nevada 89703  
<http://www.energycite.com>

## EnergyCite LTD Convertible Bond (LLC Note) Series \_\_\_\_\_

Face Value: \_\_\_\_\_

Purchase Price: \_\_\_\_\_

Maturity date: \_\_\_\_\_

Bond Sequence No: \_\_\_\_\_

This bond has been purchased by:

FOR VALUE RECEIVED in US dollars in the amount indicated above as "purchase price", the undersigned hereby jointly and severally promise to pay to the order of the purchaser of this EnergyCite LTD Convertible Bond the Face Value as written above on the maturity date indicated above. This is an EnergyCite LTD, LLC note privately syndicated as a convertible bond pursuant to the terms and conditions of the EnergyCite:

### PRIVATE PLACEMENT OFFERING MEMORANDUM

#### Securitized Convertible Bond

#### Issue of \$400,000 (U.S.) Medium Term Two Year Notes Series A - Series B - Series C

In the event this convertible bond EnergyCite LTD note is not paid on or before the maturity date and placed for collection, EnergyCite and the Guarantor USCL Corporation hereby agree to pay all reasonable attorney fees and costs of collection. Payments not made within five (5) days of due date shall be subject to a late charge of 2% of said payment. All payments hereunder shall be made to such address as may from time to time be designated by any holder.

The undersigned and all other parties to this note, whether as endorsers, guarantors or sureties, agree to remain fully bound until this note shall be fully paid and waive demand, presentment and protest and all notices hereto and further agree to remain bound notwithstanding any extension, modification, waiver, or other indulgence or discharge or release of any obligor hereunder or exchange, substitution, or release of any collateral granted as security for this note. No modification or indulgence by any holder hereof shall be binding unless in writing. This bond is ruled by and securitized by the PPOM at: <http://energycite.com/bondmemo.php>

Energycite LTD.

Tom D. Tamarkin.  
General Manager